

NWL product training courses currently available on RegEd

- NWL® Dynamic Series (JIT Product Code: nwldynamic)
- NWL[®] Impact Series (JIT Product Code: nwlimpact)
- NWL® Lifetime Returns Solutions (JIT Product Code: nwlsolutions)
- NWL[®] Single Premium Immediate Annuity (SPIA) (JIT Product Code: nwlspia)
- NWL Protector One[®] (JIT Product Code: nwlprotector)
- NWL[®] Ultra Series (JIT Product Code: nwlultra)

Step 1. Navigate to https://secure.reged.com/TrainingPlatform/



Existing users, log in using your current credentials.

New users:

Step 2. Select Register online on the right under Producers Get Started.



Step 3. Complete the registration form.

RegE	d									
elf Registratio	n									
Login Information	n									
The security question	ons / answers ar	e required to help	vou reset v	our password.	if	vou forget vour	passwor	d.		
Login Email:				Will be u	sed	as Login Name a	Ind Contac	t Email		
Password:				(Passwords		et ha at least 8 char	actors and s	ontain at least 2	alababatic	
Verify Password:				characters	and	2 numbers)	accers, and c	Sintein et leest z	alphabetic	
*Security Question :	1: Select	Question			~	*Answer:				
*Security Question	2: Select	Question			~	*Answer:				
*Security Question	3: Select	Question			~	*Answer:				
	(You mu	st select 3 different ques	tions and prov	ide 3 different ansv	vers	which do not match	your passwo	ord.)		
(dentifying Inforr	mation									
Ne require your So	cial Security Num	iber and Date of Bi	rth to proc	ess your CE as	pe	r state require	ments.			
Prefix:		~								
*First Name:				*Last Name:				MI:	Sfx:	
Social Security #:										
Verify Social Securi	ity #:									
*Date of Birth:		~ ~ ~	•							
*National Producer !	Number (NPN):		0	Find NPN						
Business Address										
*Address Line 1:										
Address Line 2:										
*City:				*State: Sele	ct a	state	×	* Zip Code:		
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o Register o Cl	lear Form							AE	2017 80UT SSL 0	-11-21 CERTIFICA

Access Product Training

Upon login, the Producer Status page displays all currently assigned and ordered carrier-specific product training. Assigned product training courses are also accessible from the left frame menu, grouped by Carrier name.

RegEd	
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	Producer Status
ducer Status	Annulties State Suitability Compliance Summary
	State Resident? Reminement Het @ Preduct Type Course Status
e Suitability Training	California No No see defails below All O Order Course
	Henda no N/A Not Required All Illinois No No All 0 Order Course
inal insurance ce	Texas No N/A - Not Required see details below All
	California - Reident and non-resident aperts must complete B hours of initial training before selling annulties. Reident and non-resident aperts must complete 4 hours of orgoing training education each license renewal period thereafter. Apents are advised to the state department of insurance to ensem that there mere mits insergentement.
	Texas - Flease ensure the correct dates are entered for your license. Resident and non-resident producers must complete 4 hours of initial training before selling annuities. Texas Resident producers selling annuities must also complete 8 hours of continuing edu
	annues sourmeiss priva. The following states do not have annuity suitability requirements in place: North Carolina. Newada and Utab
	Manage My State Suinability Regimenants
o Carrier 1	Best Interest State Training
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	Best Interest State Training Water in State Training Water in State Training Now Not in State Training The following states do not have flast Interest Requirements in place: California, Horida, Illinois, North Carelina, Horoda, Tease and Utah Owner in State Training Add Product Code Interest Product Code Interest Product Code to receive access to company-specific training, investment nearment to as 3T codes Product Code
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	Best Indexest State Training Water State Training Water State Training Water State Training The following states do not thave text Indexent Requirements in place: California, Horida, Illinois, North Carelina, Hevada, Teass and Utah Add Product Code Interest Specific Product Training Cartier Specific Product Training Democraft Interest Resented States Democraft Interest Specific Product Training Democraft Interest Interest Specific Product Training Democraft Interest Specific Product Training Democraft Interest Int
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Enter NWL Product Code

- NWL[®] Dynamic Series (JIT Product Code: nwldynamic)
- NWL[®] Impact Series (JIT Product Code: nwlimpact)
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- NWL[®] Ultra Series (JIT Product Code: nwlultra)

Enter the code to immediately add the course as an available option on the Producer Status homepage. The product code can be entered:

- in the Add Product Code section on the Producer Status page, or
- by selecting Enter Product Code on the left-side menu and entering the code on that page

RegEd							
\equiv							
☆ Home	Just-In-Time Product Training						
 Producer Status 	Please supply the Product Code provided by your carrier below.						
Enter Product Code	After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.						
🛜 State Suitability Training	Your carrier will be notified of the status of your completion(s).						
🞓 Optional Insurance CE	*Product Code:						
My Certificates	O Submit						
My Account							
● FAQs							

After selecting **Submit**, you are returned to the Producer Status page and the new course is listed under the program status grid under Carrier-Specific Product Training.

Complete Product Specific Training

Select a course from the Producer Status page, then select Proceed to begin the course.

Use the buttons () in the bottom middle of the page to navigate through the course. There is an X button in the top right to leave the course () and return at a later date.

NWL course completions are reported to NWL automatically. You may print or save a copy of your certificate for your records.

Optional Additional Features

NWL® Product Specific Training RegEd Instructions

State Annuity Suitability Training

Users are able to gain access to RegEd's annuities suitability courses designed to meet state training requirements. The user is able to order insurance CE credit(s) with the courses. NWL is automatically notified of annuity suitability courses completed on RegEd's platform. If you take a course with another vendor, you will need to provide a copy of your course completion to NWL.

		Home	Contact Us	About Us	Terms of Service
	RegEd				
MENU	Welcome John Smith				
	Producer Status	State Suitability Training			
	Enter Product Code	New state regulations require that producers complete annuities suitability courses prior to selling any annuity product. State-			
	State Suitability Training	mandated suitability courses completed on this site are:			
	Optional Insurance CE	Designed to meet state training requirements Available for Insurance CE credit(s). Certification and state			
	My Certificates	fees may apply. Reported to participating carriers on the RegEd/IRI Annuity 			
	My Account	Training Platform			
	FAQs	To access RegEd's State Suitability Training courses available to you please select the Proceed button below.			
	Forethought Annuity Product Training				
	Great-West Product Training	O Proceed			
	Nationwide Annuity Product Training				
	• Sammons Retirement Solutions Product Training				

Select State Suitability Training from the left menu.

Select **Proceed** to continue to the My Courses page.

DM-1512



NWL[®] Product Specific Training RegEd Instructions

	Home Contact Us About Us Terms of Service Logout (Logged in as John Smith)
	RegEd Trax
	My Courses
A	Active Course History B
	Order Instructions:
	To order new courses or additional CE credits, please click the Select New Courses and CE Credit button to view the courses and CE credits available to you.
	To access a course that has already been ordered, please select the corresponding Go To Course button below.
	Before you take the exam, please check the pop-up blocker in your browser and ensure this website is allowed, otherwise you may experience problems completing the exam.
С	Select New Courses and CE Credit O Order Additional Insurance Credit
	Course Name Course Status Course Completion Date State or Professional Designation CE Status Course Status Course Status
	E

A. Active Courses

Active Courses shows the courses the user has already ordered. If no courses have been ordered, this area will be blank.

B. Course History

The **My Courses** page allows the user to view their course history and access course completion certificates.

C. Select New Courses and CE Credit Select this option to begin ordering a course(s).

D. Order Additional Insurance Credit

Select this button to order additional CE credit for a course that has already been completed. Note that additional CE orders are subject to state regulations; some states do not allow CE to be ordered after a course has already been completed.

E. Courses Ordered

Courses already ordered or in progress are displayed here with an option on the right to Go To Course.

Click on Select New Courses and CE Credit to order state annuity suitability training courses.



NWL[®] Product Specific Training RegEd Instructions

RegEd						
Product Training & CE Options						
Do you want to receive CE credit(s), where available, with your Product Training completion(s)?						
Warning! Ordering CE after the course is completed is NOT allowed for most states.						
O Proceed O Cancel						

Select whether you want to order CE with your course and then select **Proceed**. The next page displays state specific CE information. Review the information scroll to the

The next page displays state specific CE information. Review the information, scroll to the bottom and select **Proceed**.

BegEd		Home Contact U	is About Us Terms of Service	Logout	(Logged in as John Smith)
- Hegha					
Verify Information					
Please verify your order below.					
When you have verified your order and info	ormation, select the Complete Your (Order button below.			
Item	del Degulation (200)	Credits	Item Price	¢0.00	Remove Item
Annuities State Suitability Approved In: Al	, LA			\$0.00	O Remove
Producer CE Credit for Louisiana		4.0 Annuities		\$0.00	Remove
		Annuities			
CE Credit for Alabama		4.0 General		\$0.00	O Remove
Alabama State Fee		ClearCert		0.00	• Remote
		Approved			
			Grand Total:	\$0.00	
		* Denotes required field			
Provide State Required Informati	on	dia alian any ang and arian			
The following information is required to	property process the insurance CE cre	uits that you are ordening.			
* Social Security Number:	***-**-1111	o Edit			
* National Producer Number(NPN):	01010101	o Edit			
	License Type:				
* Louisiana License Number:	Producer	License Lookup			
* Alabama License Number:	Producer	License Lookup			
	Report completions to ClearCer	t 🕜			
- Provide Email and Delivory Addro	cc				
Note: Email Address and Delivery Addre	ss is ner vour Profile Address				
Note: Email Address and Denvery Addre					
* Email Address:	john.smith@reged.com	O Edit			
Delivery Address:	2100 Gateway Blvd Morrisville NC 27560	o Edit			
	United States				
Submit Vour Ordor Schwart Vour) sdor				



NWL[®] Product Specific Training RegEd Instructions

CE credit will be ordered with the appropriate Annuity course for each state the user has entered on the Producer Page through Manage My State Suitability Requirements. Review and confirm the information on the page, then select Submit Your Order. The user is then required to enter credit card information to pay any applicable fees. The user can then complete the course order by selecting Submit Your Order on the bottom of the page. The user is returned to the My Courses page and the new course is available to begin via the Go To Course link.

Administrative

My Certificates

The My Certificates page lists any completed CE, the date completed and a link to download the certificate of completion.

My Account

The My Account page allows the user to update personal information saved in RegEd, such as login security questions, national producer number, business address and home address. This page also displays order history and allows the user to view receipts from past orders.