

STATUTORY INFORMATION*:

- \$8.2 Billion in Total Assets
- \$7.4 Billion in Total Liabilities (excluding Asset Valuation Reserve)
- \$11.3 Billion Life Insurance In Force
- 77.9% of Total Investments are Bonds
- Capital, Surplus and Asset Valuation Reserve total \$0.9 billion, or 11.4% of Total Assets
- Total Revenues excluding reinsurance, \$0.7 Billion
- Policy Benefits Paid \$0.8 Billion

RATINGS INFORMATION:

- "A-" (EXCELLENT) – A.M. Best Company Rating **
- "A-" (STRONG) – Standard & Poor's[®] Corporation Rating ***

INVESTMENTS:

Bond Portfolio Allocation by NAIC Rating Designation ****

- 49.2% Class 1: Highest Quality
- 49.0% Class 2: High Quality
- 1.4% Classes 3 and 4 (medium quality and low quality)
- 0.4% Classes 5 and 6 (lower quality and in or near default)

COMPOSITION OF INVESTED ASSETS

- 76.6% Investment Grade Bonds
- 6.8% Mortgage Loans
- 5.4% Cash and Short-Term Investments
- 5.8% Policy Loans and Other Invested Assets
- 1.4% Below Investment Grade Bonds
- 4.0% Equity Securities

* Information from the Company's December 31, 2024 Statutory Annual Statement Filing.

** A.M. Best Company uses 15 ratings for the life insurance industry from "A++ (Superior)" to "F (In Liquidation)".

*** Standard & Poor's[®] Corporation ratings range from "AAA (Extremely Strong)" to "R (Regulatory Action)".

**** National Association of Insurance Commissioners.

For more information, contact NWL[®]'s Marketing Department
at 1-800-760-3434 or www.nationalwesternlife.com